



**Claim for Critical Condition Benefit  
 Personal Statement**

CAL Clms HBR personal statement

Tick where applicable To be completed by claimant Please use a black pen and block letters

I, \_\_\_\_\_, (full names of claimant) hereby declare that I am the person assured under the Scheme mentioned below. All the particulars given, whether in my handwriting or not, are to the best of my knowledge, true and complete. I accept full responsibility for any inaccuracies or omissions contained in this personal statement and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

I accept that I am hereby curtailing my right to privacy, but to facilitate the assessment of the risks, and the consideration of any claim for benefit, under a policy related to this or any other proposal for insurance made by me, or in respect of me as life assured, I irrevocably authorise Capital Alliance:

- (a) to obtain from any person, whom I hereby so authorise and request to give any information which Capital Alliance deems necessary, and
- (b) to share with other Insurers that information and any information contained in this proposal or in any related policy or other document, either directly or through a data base operated by or for insurers as a group, at any time (even after my death) and in such detailed abbreviated code form as may from time to time be decided by Capital Alliance or by operators of such data base.

It is imperative that this form is completed as comprehensively as possible and returned to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to ebuwmail@grouprisk.co.za

**1. Claimant's personal details**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_  
 Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_  
 Date of birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Address \_\_\_\_\_

Under what condition are you claiming payment of the benefit?

Heart Attack  Cancer  Stroke  Kidney failure  Blindness   
 Alzheimers disease  Multiple sclerosis  Major organ transplant   
 Coronary artery disease requiring surgery  Paraplegia / quadriplegia / diplegia  Other

**2. Medical history**

Do you have, or have you ever had, any of the following:  
 (If "Yes", please state full details of each instance in the schedule relating to question 2.13)

2.1 Disorder of the heart, for example rheumatic fever, heart murmur, shortness of breath, palpitations, Chest pain, angina pectoris or coronary thrombosis?  Yes  No

2.2 High blood pressure, disease of the blood vessels or circulatory disorder, for example cramps in the calves Calves with the exercise or walking, stroke, etc?  Yes  No

2.3 Respiratory or lung trouble, for example asthma, bronchitis, persistent cough, tuberculosis?  Yes  No

2.4 Disorder of the digestive system, gall bladder, pancreas or liver, for example gastric or duodenal ulcer, recurrent indigestion, rectal bleeding?  Yes  No

2.5 Disease or disorder of the kidneys, bladder or reproductive organs, for example protein in the urine, kidney Stones, prostatitis, cystitis?  Yes  No

2.6 Nervous complaint, for example epilepsy, blackouts, paralysis, anxiety or transient ischaemic attack?  Yes  No

2.7 Eye disorder, for example defective vision?  Yes  No

Please note that in the event of any modification or variation of this standard form Capital Alliance will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**

- 2.8 Diabetes or sugar in urine?  Yes  No
- 2.9 Disturbance of speech, vision or weakness of a limb or limbs?  Yes  No
- 2.10 Disturbance of memory or judgement or loss of personality or emotional control?  Yes  No
- 2.11 Cancer, growth or tumour of any kind?  Yes  No
- 2.12 Any other illness, disorder, operation, disability or accident?  Yes  No

2.13

Question number	Dates		Nature, duration and severity of complaint or symptoms	Hospital or doctor	Address/es and telephone numbers
	From	To			
	/ /	/ /			
	/ /	/ /			
	/ /	/ /			
	/ /	/ /			
	/ /	/ /			
	/ /	/ /			
	/ /	/ /			

2.14 On what did you first consult a medical practitioner in connection with your condition? \_\_\_\_\_ / /

2.15 Please print the name, address and telephone number of your usual/attending doctor?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2.16 Are you insured for similar benefits with any other company?  Yes  No

If "Yes", state the name of the insurer, the amount of benefit insured and whether or not you have submitted a claim in connection with such insured benefits.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Please note**

1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**

2) **The cost of completing any medical report/s must be borne by the claimant.**

**Thank you for your assistance**

Date \_\_\_\_\_ / / Signature of claimant \_\_\_\_\_

Name and address of witness Signature of witness \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**CAPITAL ALLIANCE LIFE LIMITED**

Reg. No 1969/008/87/06  
Libridge Building, 25 Ameshoff Street,  
Braamfontein, 2001  
P O Box 31750, Braamfontein, 2017  
Tel: +27 11 408 3911 Fax: +27 11 694 5458



**CAPITAL ALLIANCE**

Group Risk

A division of Liberty Corporate

**Claim for Critical Condition Benefit  
Confidential Neuropsychologist's Medical Report**

CAL Clms HBR Alzheimer's disease

Tick where applicable                      To be completed by the attending neuropsychologist                      Please use a black pen and block letters

**Alzheimer's Disease**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_

Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_

Date of birth     /     /     \_\_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwwmail@grouprisk.co.za](mailto:ebuwwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

The deterioration or loss of intellectual capacity or abnormal behaviour arising from Alzheimer's disease or irreversible organic disorder (excluding neurosis and any psychiatric illness) resulting in significant reduction in mental and social functioning and requiring the eventual supervision of the Life Insured. The diagnosis must be clinically confirmed by an appropriate consultant and confirmed by Capital Alliance Group Risk's medical consultants.

1. When were you first consulted for this condition?  
\_\_\_\_\_
2. Describe in full how the diagnosis was established? (Please ensure that copies of all investigative tests e.g. CT scan, MRI scan, etc. and reports conducted to confirm the diagnosis are enclosed).  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
3. Final diagnosis:  
\_\_\_\_\_
4. On what date was the diagnosis made?     /     /     \_\_\_\_\_  
\_\_\_\_\_
5. Are you aware of any factors in the claimant's family history which would have increased the risk of Alzheimer's disease?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please note that in the event of any modification or variation of this standard form Capital Alliance will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**

6. What tests have been carried out to rule out other possible conditions (i.e. hypothyroidism, vitamin B12 deficiency, etc.)?

---

---

---

---

NB. Have you enclosed copies of all tests and reports done?

Yes  No

Doctor's name and address (please print).

---

---

---

Telephone number ( ) \_\_\_\_\_ Fax number ( ) \_\_\_\_\_

Cellular number \_\_\_\_\_ Practice number \_\_\_\_\_

E-mail address \_\_\_\_\_ Date / / \_\_\_\_\_

Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

**Please note**

**1) The request for completion of this form in no way constitutes an admission of liability by Capital Alliance Group Risk**

**2) The cost of completing any medical report/s must be borne by the claimant.**

**Thank you for your assistance**

**CAPITAL ALLIANCE LIFE LIMITED**

Reg. No 1969/008/87/06  
Libridge Building, 25 Ameshoff Street,  
Braamfontein, 2001  
P O Box 31750, Braamfontein, 2017  
Tel: +27 11 408 3911 Fax: +27 11 694 5458



**CAPITAL ALLIANCE**

Group Risk

A division of Liberty Corporate

**Claim for Critical Condition Benefit  
Confidential Ophthalmologist's Medical Report**

CAL Clms HBR Blindness

Tick where applicable

To be completed by the attending ophthalmologist

Please use a black pen and block letters

**Blindness**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_

Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_

Date of birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwmail@grouprisk.co.za](mailto:ebuwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

The total, permanent and irreversible loss of sight in both eyes, whether aided or not. The diagnosis must be confirmed by an ophthalmologist.

1. When were you first consulted for this condition?

\_\_\_\_\_

2. Is there an underlying disease causing the blindness?

\_\_\_\_\_

3. On what date was the diagnosis made?

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

4. Has there been complete and irreversible loss of sight in both eyes?

Yes  No

If "Yes", please elaborate \_\_\_\_\_

\_\_\_\_\_

5. On what date did the claimant first become aware of the blindness?

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

6. Is there any treatment e.g. laser, etc. That could assist the claimant?

Yes  No

If "Yes", please elaborate \_\_\_\_\_

\_\_\_\_\_

7. Please provide the full name/s and address/es of any hospital/s to which the claimant has been referred, together with details of the attending doctors.

Name of hospital	Address of hospital	Telephone number of hospital	Doctor's name	Doctor's telephone number

Please note that in the event of any modification or variation of this standard form Capital Alliance will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**

- NB: Have you enclosed copies of
- Visual acuity readings (if applicable)  Yes  No
  - Any other clinical/ diagnostic evidence  Yes  No

Doctor's name and address (please print).

---

---

---

Telephone number ( ) \_\_\_\_\_ Fax number ( ) \_\_\_\_\_  
Cellular number \_\_\_\_\_ Practice number \_\_\_\_\_  
E-mail address \_\_\_\_\_ Date / / \_\_\_\_\_  
Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

- Please note**
- 1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
  - 2) **The cost of completing any medical report/s must be borne by the claimant.**
- Thank you for your assistance**

**CAPITAL ALLIANCE LIFE LIMITED**

Reg. No 1969/008/87/06  
Libridge Building, 25 Ameshoff Street,  
Braamfontein, 2001  
P O Box 31750, Braamfontein, 2017  
Tel: +27 11 408 3911 Fax: +27 11 694 5458



**CAPITAL ALLIANCE**

Group Risk

A division of Liberty Corporate

**Claim for Critical Condition Benefit  
Confidential Oncologist's Report**

CAL Clms HBR Cancer

Tick where applicable

To be completed by the attending oncologist

Please use a black pen and block letters

**Cancer**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_

Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_

Date of birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwwmail@grouprisk.co.za](mailto:ebuwwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

The manifestation of uncontrolled growth and spread of malignant cells with the invasion and destruction of normal tissue. Included are Leukaemia and Hodgkin' disease. The diagnosis must be confirmed by a histological report from an accredited pathology laboratory and oncologist.

All skin cancers, with the exception of malignant melanomas are excluded.

1. When were you first consulted for this condition?

\_\_\_\_\_

2. Describe in full how the diagnosis was established? (Please ensure that copies of all investigative tests are enclosed).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Final diagnosis

\_\_\_\_\_

4. On what date was the diagnosis made? \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

5. Has the claimant suffered from any other malignant conditions in the past although unrelated to the present cancer:  Yes  No

If "Yes", please comment fully,

\_\_\_\_\_

6. Are you aware of any factors in the claimant's family history which would have increased the risk of cancer?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please note that in the event of any modification or variation of this standard form Capital Alliance will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**

7. Has the claimant been exposed to carcinogens or cancer producing chemicals in his/her social or occupational environment (including cigarette smoking)?  Yes  No

If "Yes", please comment fully.

---

---

---

---

8. What was the site or organ involved in the precise histology of the tumour?

---

---

---

---

9. If no biopsy evidence was obtained or histological confirmation of the diagnosis made, please describe the basis on which the diagnosis of cancer was made?

---

---

10. What stage has the disease reached? Please explain this using the appropriate staging classification.

---

---

---

---

11. Was the cancer completely localised to the tissue or organ of origin?  Yes  No

---

12. Were regional lymph nodes involved?  Yes  No

---

13. Was there any metastases?  Yes  No

If so, please state where \_\_\_\_\_

14. If the diagnosis is leukaemia, please provide details of the actual type?

---

---

---

---

- NB: Have you enclosed copies of
- |   |  |
|---|--|
| - Histology report/s                      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| - Any other clinical/ diagnostic evidence | <input type="checkbox"/> Yes <input type="checkbox"/> No |



Doctor's name and address (please print).

---

---

---

Telephone number ( ) Fax number ( )

Cellular number Practice number

E-mail address Date / /

Qualifications

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature

**Please note**

- 1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
- 2) **The cost of completing any medical report/s must be borne by the claimant.**

**Thank you for your assistance**

**CAPITAL ALLIANCE LIFE LIMITED**

Reg. No 1969/008/87/06  
Libridge Building, 25 Ameshoff Street,  
Braamfontein, 2001  
P O Box 31750, Braamfontein, 2017  
Tel: +27 11 408 3911 Fax: +27 11 694 5458



**CAPITAL ALLIANCE**

Group Risk

A division of Liberty Corporate

**Claim for Critical Condition Benefit  
Confidential Cardiothoracic Surgeon's Reports**

CAL Clms HBR coronary artery disease requiring surgery

Tick where applicable

To be completed by the attending cardiothoracic surgeon

Please use a black pen and block letters

**Coronary Artery Disease requiring surgery**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_

Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_

Date of birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwmail@grouprisk.co.za](mailto:ebuwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

The actual undergoing of coronary bypass surgery by way of thoractomy to correct or treat coronary artery disease not including angioplasty, other intra-arterial, keyhole or laser procedures.

The following are therefore excluded from this benefit:

- Percutaneous transluminal coronary angioplasty (PTCA)
- Laser therapy
- Stenting

1. When were you first consulted for this condition?  
\_\_\_\_\_

2. Describe in full how the diagnosis was established? (Please ensure that copies of all investigative tests. i.e. coronary angiograms, etc. and reports conducted to confirm the diagnosis are enclosed).  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Final diagnosis:  
\_\_\_\_\_

4. On what date was the diagnosis made? \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

5. Are you aware of any factors in the claimant's family history which would have increased the risk of coronary artery disease?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please note that in the event of any modification or variation of this standard form Capital Alliance will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**

6. Are you aware of whether the claimant has previously suffered from any associated illnesses such as hypertension, angina, peripheral vascular disease, abdominal aortic aneurysm, transient ischaemic attack, stroke, etc. If "Yes", please supply:

Date	Reason for consultation	Diagnosis	Treatment	Result/prognosis
/ /				
/ /				
/ /				
/ /				

7. If the claimant had history of angina, please explain whether this **became progressively worse** or in fact **uncontrolled with medication**.

---



---



---

8. What type of surgery was performed and when was this procedure performed (e.g. angioplasty, coronary artery bypass grafting, etc.)?

---

**Please ensure copies of all surgery notes are enclosed**

9. Was surgery previously recommended?  Yes  No

If "Yes", please provide full details regarding:

- a) Type of surgery recommended \_\_\_\_\_
- b) Date surgery was recommended         /    /
- c) Confirmation whether this was in fact performed (if applicable) and when \_\_\_\_\_

d) Name of Attending Physician \_\_\_\_\_

- NB. Have you enclosed copies of:
- Coronary angiogram  Yes  No
  - Surgery Report  Yes  No
  - Any other clinical/ diagnostic evidence  Yes  No

Doctor's name and address (please print)

---



---



---

Telephone number (    ) \_\_\_\_\_ Fax number (    ) \_\_\_\_\_

Cellular number \_\_\_\_\_ Practice number \_\_\_\_\_

E-mail address \_\_\_\_\_ Date         /    /   

Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature

---

**Please note**

- 1) The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
- 2) The cost of completing any medical report/s must be borne by the claimant.**

**Thank you for your assistance**

**CAPITAL ALLIANCE LIFE LIMITED**

Reg. No 1969/008/87/06  
 Libridge Building, 25 Ameshoff Street,  
 Braamfontein, 2001  
 P O Box 31750, Braamfontein, 2017  
 Tel: +27 11 408 3911 Fax: +27 11 694 5458



**CAPITAL ALLIANCE**

Group Risk

A division of Liberty Corporate

**Claim for Critical Condition Benefit  
 Confidential Cardiologist's Report**

CAL Clms HBR Heart Attack

Tick where applicable To be completed by the attending cardiologist Please use a black pen and block letters

**Heart Attack**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_

Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_

Date of birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwwmail@grouprisk.co.za](mailto:ebuwwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

The death of a portion of the heart muscle, as a result of inadequate blood supply to the relevant area. The diagnosis will be supported, if a cardiologist confirms the following:

- A history of typical chest pain
- New ECG changes compatible with an acute myocardial infarction
- The elevation of specific cardiac enzymes above standard laboratory levels or
- An elevation in the levels of the biomarker Troponin

1. When were you first consulted for this condition?  
 \_\_\_\_\_

2. Describe in full how the diagnosis was established? (Please ensure that copies of all investigative tests e.g. cardiac enzymes, R & E ECG, coronary angiograms etc, and reports conducted to confirm the diagnosis are enclosed).  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

3. Final diagnosis.  
 \_\_\_\_\_

4. On what date was the diagnosis made? \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 \_\_\_\_\_

5. Are you aware of any factors in the claimant's family history which would have increased the risk of coronary artery disease?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

6. Are you aware of whether the claimant has previously suffered from any associated illnesses such as hypertension, angina, peripheral vascular disease, abdominal aortic aneurysm, transient ischaemic attack, stroke, diabetes, elevated lipid levels, etc.  Yes  No  
 If "Yes", please supply:

Date	Reason for consultation	Diagnosis	Treatment	Result/ prognosis
/ /				
/ /				
/ /				
/ /				
/ /				
/ /				

7. If the claimant had a history of angina, please explain whether this **became progressively worse** or in fact **uncontrolled with medication**.

---



---



---



---

- NB. Have you enclosed copies of:
- Cardiac enzymes results  Yes  No
  - R & E ECG  Yes  No
  - Coronary angiogram report  Yes  No
  - Echocardiogram report  Yes  No
  - Any other clinical/ diagnostic evidence  Yes  No

Doctor's name and address (please print).

---



---



---

Telephone number ( ) \_\_\_\_\_ Fax number ( ) \_\_\_\_\_  
 Cellular number \_\_\_\_\_ Practice number \_\_\_\_\_  
 E-mail address \_\_\_\_\_ Date / / \_\_\_\_\_  
 Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

- Please note**
- 1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
  - 2) **The cost of completing any medical report/s must be borne by the claimant.**
- Thank you for your assistance**



**Claim for Critical Condition Benefit  
 Confidential Nephrologist’s Report**

CAL Clms HBR kidney failure

Tick where applicable To be completed by the attending nephrologist Please use a black pen and block letters

**Kidney Failure**

Scheme name _____	Scheme number _____
Claimant’s name _____	Claimant number _____
Date of birth _____ / _____ / _____	

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwmail@grouprisk.co.za](mailto:ebuwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

Bilateral end stage renal failure, which requires regular peritoneal dialysis or haemodialysis.

1. When were you first consulted for this condition?  
 \_\_\_\_\_
  
2. Describe in full how the diagnosis was established? (Please ensure that copies of all investigative tests. i.e. renal function test, IVP, etc. and reports conducted to confirm the diagnosis, are enclosed).  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
  
3. Final diagnosis.  
 \_\_\_\_\_
  
4. On what date was the diagnosis made? \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_
  
5. Is the claimant currently undergoing regular dialysis?  Yes  No  
 If “Yes”, please supply the following details:  
 a) Type of dialysis \_\_\_\_\_  
 b) Date treatment commenced \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
 c) Frequency \_\_\_\_\_
  
6. Is the claimant currently considered for a kidney transplant, or has this already been done? Please supply full details:  
 Currently considered for a kidney transplant  Yes  No  
 Kidney transplant done?  Yes  No  
 Date of the surgery (if applicable) \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

7. Are you aware of any factors in the claimant's family history which would have increased the risk of chronic renal failure?

---



---



---

8. Are you aware of whether the claimant has previously suffered from any associated illnesses such as diabetes, hypertension, etc?  
If "Yes", please supply:

Date	Reason for consultation	Diagnosis	Treatment	Result/prognosis
/ /				
/ /				
/ /				
/ /				

- NB. Have you enclosed copies of:
- Renal function test results  Yes  No
  - IVP report  Yes  No
  - Any other clinical/ diagnostic evidence  Yes  No

Doctor's name and address (please print)

---



---



---

Telephone number ( ) \_\_\_\_\_ Fax number ( ) \_\_\_\_\_  
 Cellular number \_\_\_\_\_ Practice number \_\_\_\_\_  
 E-mail address \_\_\_\_\_ Date / / \_\_\_\_\_  
 Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

- Please note**
- 1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
  - 2) **The cost of completing any medical report/s must be borne by the claimant.**

**Thank you for your assistance**



**CAPITAL ALLIANCE LIFE LIMITED**

Reg. No 1969/008/87/06  
 Libridge Building, 25 Ameshoff Street,  
 Braamfontein, 2001  
 P O Box 31750, Braamfontein, 2017  
 Tel: +27 11 408 3911 Fax: +27 11 694 5458



**CAPITAL ALLIANCE**

Group Risk

A division of Liberty Corporate

**Claim for Critical Condition Benefit  
 Confidential Surgeon's Report**

CAL Clms HBR major organ transplant

Tick where applicable

To be completed by the attending surgeon

Please use a black pen and block letters

**Major Organ Transplant**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_  
 Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_  
 Date of birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwmail@grouprisk.co.za](mailto:ebuwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

The recipient of any one of the following major organs, heart, lung/s, kidney/s, liver or pancreas (excluding the transplantation of the islets of Langerhans) or transplantation of bone marrow from a donor. The transplantation of all other organs, part of organs or any other tissue or cells is excluded.

1. When were you first consulted for this condition?  
 \_\_\_\_\_

2. Describe in full how the diagnosis was established. (Please ensure that copies of all investigative tests e.g. R & E ECG, coronary angiograms, pulmonary and renal function tests, biopsy results, etc. and reports conducted to confirm the diagnosis are enclosed).  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

3. Final diagnosis:  
 \_\_\_\_\_

4. On what date was the diagnosis made? \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

5. On what date was the need for a transplant confirmed? \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

6. Are you aware of any factors in the claimant's family history which would have increased the risk of the incident claimed for?  
 \_\_\_\_\_  
 \_\_\_\_\_

7. Are you aware of whether the claimant has previously suffered from any associated illnesses such as hypertension, angina, peripheral vascular disease, diabetes, elevated lipid levels, etc. If "Yes", please supply further clarification:

Date	Reason for consultation	Diagnosis	Treatment	Result/prognosis
/ /				
/ /				
/ /				
/ /				
/ /				
/ /				

Please note that in the event of any modification or variation of this standard form Capital Alliance will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**

8. If the claimant had a history of angina, please explain whether this **became progressively worse** or was in fact **uncontrolled with medication**.

---

---

---

- NB. Have you enclosed copies of:
- All surgery notes  Yes  No
  - All reports, tests, special investigations etc. in connection with the incident claimed for  Yes  No
  - Any other clinical/ diagnostic evidence.  Yes  No

Doctor's name and address (please print).

---

---

---

Telephone number	(    )	Fax number	(    )
Cellular number		Practice number	
E-mail address		Date	/ /
Qualifications			

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

- Please note:**
- 1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
  - 2) **The cost of completing any medical report/s must be borne by the claimant.**
- Thank you for your assistance**



7. How many previous episodes has the claimant had?

---

---

---

- NB. Have you enclosed copies of:
- MRI report  Yes  No
  - CT scan report  Yes  No
  - Any other clinical/ diagnostic evidence  Yes  No

Doctor's name and address (please print)

---

---

---

Telephone number ( ) \_\_\_\_\_ Fax number ( ) \_\_\_\_\_  
Cellular number \_\_\_\_\_ Practice number \_\_\_\_\_  
E-mail address \_\_\_\_\_ Date / / \_\_\_\_\_  
Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

- Please note**
- 1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
  - 2) **The cost of completing any medical report/s must be borne by the claimant.**
- Thank you for your assistance**



**Claim for Critical Condition Benefit  
Confidential Neurologist Report**

CAL Clms HBR paraplegia/ quadriplegia/ diplegia

Tick where applicable                      To be completed by the attending neurologist/neurosurgeon                      Please use a black pen and block letters

**Paraplegia / quadriplegia ( tetraplegia) / diplegia**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_

Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_

Date of birth                      /                      /                      \_\_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwwmail@grouprisk.co.za](mailto:ebuwwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

- Paraplegia  
The total and permanent loss of use of both legs due to a disease or injury of the spinal cord as confirmed by a neurologist/ neurosurgeon
- Quadriplegia (Tetraplegia)  
The total and permanent loss of use of both arms and both legs, due to a disease or injury of the spinal cord as confirmed by a neurologist/ neurosurgeon
- Diplegia  
The total and permanent loss of use of both sides of the body due to a disease or injury of the spinal cord, where the legs are more affected than the arms as confirmed by a neurologist/ neurosurgeon.

1. When were you first consulted for this condition?  
\_\_\_\_\_

2. Describe in full how the diagnosis was established? (Please ensure that copies of all investigative tests e.g. X-rays, CT scans, myelograms, etc. conducted to confirm the diagnosis are enclosed).  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. If trauma-related, please specify full details regarding the type of injury i.e. disc level, etc.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. If illness-related, please supply detailed medical history leading to current medical condition,  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please note that in the event of any modification or variation of this standard form Capital Alliance will regard this form as being invalid and of no force and effect. **Do not sign blank or incomplete forms.**

5. Final diagnosis.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. On what date was the diagnosis made? / /

7. Prognosis.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- NB. Have you enclosed copies of:
- X-ray reports  Yes  No
  - CT scan reports  Yes  No
  - Myelogram reports, etc.  Yes  No
  - Any other clinical / diagnostic evidence  Yes  No

Doctor's name and address (please print).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone number ( ) Fax number ( )

Cellular number Practice number

E-mail address Date / /

Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

- Please note**
- 1) **The request for completion of this form in no way constitutes an admission of liability by Capital Alliance**
  - 2) **The cost of completing any medical report/s must be borne by the claimant.**
- Thank you for your assistance**

**CAPITAL ALLIANCE LIFE LIMITED**

Reg. No 1969/008/87/06  
Libridge Building, 25 Ameshoff Street,  
Braamfontein, 2001  
P O Box 31750, Braamfontein, 2017  
Tel: +27 11 408 3911 Fax: +27 11 694 5458



**CAPITAL ALLIANCE**

Group Risk

A division of Liberty Corporate

**Claim for Critical Condition Benefit  
Confidential Neurologist's Report**

CAL Clms HBR stroke

Tick where applicable                      To be completed by the attending neurologist or neurosurgeon                      Please use a black pen and block letters

**Stroke**

Scheme name \_\_\_\_\_ Scheme number \_\_\_\_\_

Claimant's name \_\_\_\_\_ Claimant number \_\_\_\_\_

Date of birth                      /                      /                      \_\_\_\_\_

Capital Alliance Group Risk has received an application from the abovementioned to assess a potential benefit against the occurrence or diagnosis of the above medical condition. It is therefore imperative that this form is completed as comprehensively as possible and returned, **together with all the supporting clinical evidence**, to Capital Alliance, P O Box 31750, Braamfontein, 2017 or faxed to (011) 694 5458 or emailed to [ebuwwmail@grouprisk.co.za](mailto:ebuwwmail@grouprisk.co.za)

**Definition**

In terms of the policy conditions:

Any cerebrovascular incident producing neurological sequelae lasting more than 24 hours including infarction of brain tissue, haemorrhage or embolisation from an intra or extra cranial source. A neurologist or neurosurgeon must confirm evidence of a permanent neurological deficit after the event (prior to which no claims can be admitted).

Excluded are transient ischaemic attacks, migraines, vascular disease affecting the eye or optic nerve or cerebral injury resulting from trauma or systemic hypoxia.

1. When were you first consulted for this condition?  
\_\_\_\_\_
2. Describe in full how the diagnosis was established? (Please ensure that copies of all investigative tests. i.e. CT scan, MRI scan, etc. and reports conducted to confirm the diagnosis are enclosed).  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
3. Final diagnosis.  
\_\_\_\_\_
4. On what date was the diagnosis made?                      /                      /                      \_\_\_\_\_  
\_\_\_\_\_
5. Are you aware of any factors in the claimant's family history which would have increased the risk of a stroke?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Are you aware of whether the claimant has previously suffered from the condition or any associated illness such as hypertension, TIA, ischaemic heart disease or any other vascular disease? If "Yes", please supply:

Date	Reason for consultation	Diagnosis	Treatment	Result/prognosis
/ /				
/ /				
/ /				
/ /				

7. Please comment on any neurological sequelae which lasted more than 24 hours.

---



---



---

8. Are these sequelae permanent?  Yes  No

9. Was surgery recommended for cardiovascular disease? If "Yes", please provide full details.

---



---



---

- NB. Have you enclosed copies of:
- MRI scan report  Yes  No
  - CT scan report  Yes  No
  - Any other clinical/ diagnostic evidence  Yes  No

Doctor's name and address (please print).

---



---



---

Telephone number ( ) \_\_\_\_\_ Fax number ( ) \_\_\_\_\_

Cellular number \_\_\_\_\_ Practice number \_\_\_\_\_

E-mail address \_\_\_\_\_ Date / / \_\_\_\_\_

Qualifications \_\_\_\_\_

I declare and warrant that all information provided by me in this confidential medical report is complete and true. I accept full responsibility for any inaccuracies or omissions contained in this confidential medical report and I understand that the Insurer may bring criminal or civil charges against me in the event that any such inaccuracies or omissions are discovered by the Insurer.

Doctor's signature \_\_\_\_\_

**Please note**

- 1) The request for completion of this form in no way constitutes an admission of liability by Capital Alliance
- 2) The cost of completing any medical report/s must be borne by the claimant.

**Thank you for your assistance**